



Preliminary Financial Figures 2015

February 1, 2016

Preliminary, unaudited figures FY 2015: Highlights

Sales	Sales of 931 mn EUR (2014: adjusted* 853 mn EUR) Growth of 9%
EBITDA	124 mn EUR (2014: adjusted* 118 mn EUR), Without negative FX effects** EBITDA would have been 170 mn EUR
Margin	EBITDA margin of 13% (2014: adjusted* 14%) Without negative FX effects** EBITDA margin would have been 18%
EBIT	positive at 3 mn EUR (2014: adjusted* -32 mn EUR)
Cost Savings	around 45 mn EUR realised (guidance fully achieved: 75% of 2014 cost savings of around EUR 55 million)
Investments***	75 mn EUR (2014: adjusted* 41 mn EUR), mainly in enhanced capabilities
Free Cash Flow	37 mn EUR (2014: 87 mn EUR): closed some USD forwards at 1.10 and settled negative values in cash; P&L impact at original maturity in 2016
Net Cash	156 mn EUR (2014: net debt of 25 mn EUR)

*adjusted for consolidation effects resulting from acquisition of Siltronic Silicon Wafer Pte.Ltd., Singapur

**other operating income and expenses influenced by FX effects, mainly due to hedging In 2015, FX effects added up to expenses of 46 mn EUR.

*** without investment in financial assets

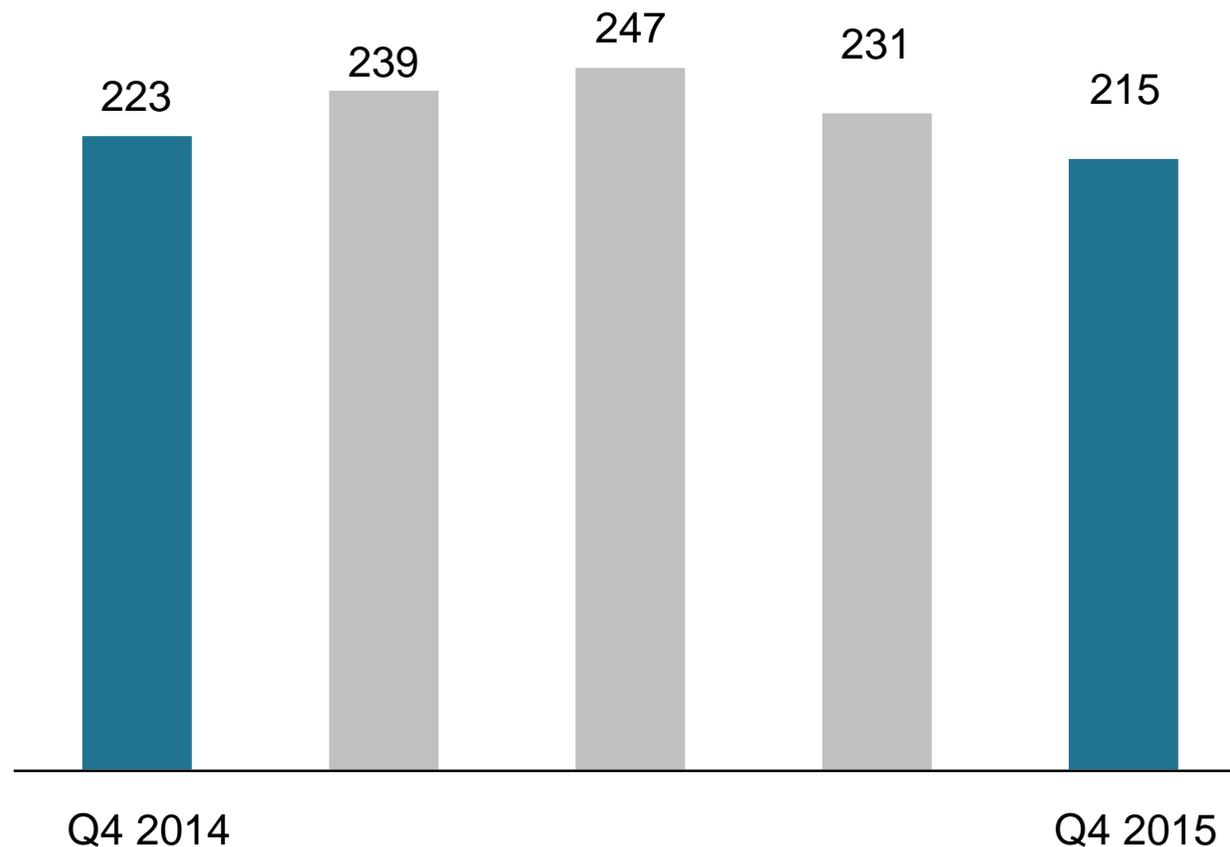
FY sales development driven by higher wafer volumes and strong USD

in nm EUR

Sales	2014	2015	Change	Change in %
Q1	204	239	+36	+17
Q2	210	247	+37	+17
Q3	216	231	+15	+7
Q4	223	215	-8	-4
FY	853	931	+78	+9

Q4 sales impacted by lower volumes and price decreases in invoice currency

Sales, in mn EUR



Comments

- ▶ Volumes FY 2015 up y-o-y
- ▶ Volumes Q4 decreased y-o-y as well as compared to previous quarters
- ▶ Prices decreased q-o-q in contract currency
- ▶ Prices y-o-y up in EUR due to stronger USD

EBITDA impacted by FX due to hedging

in nm EUR

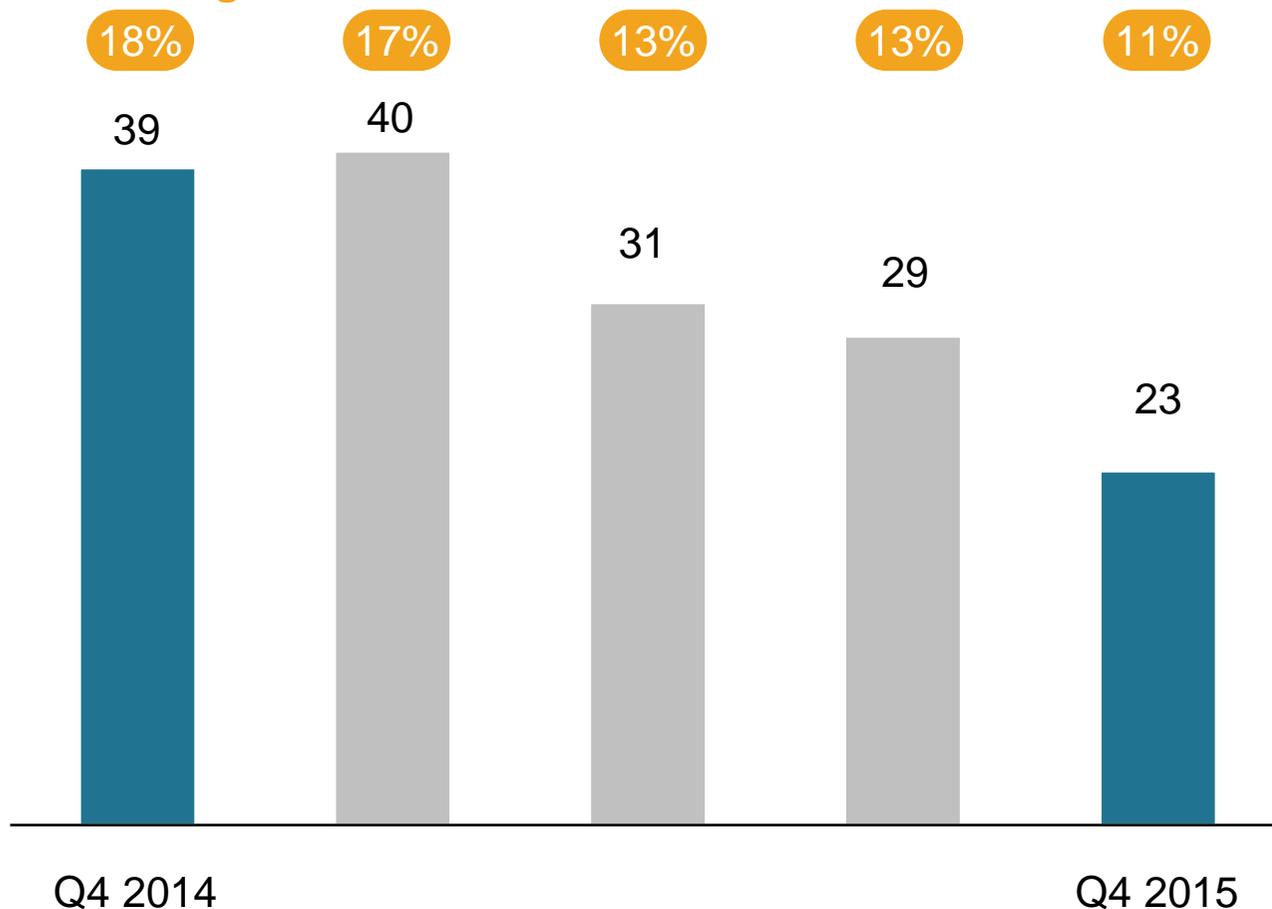
2015	EBITDA reported	EBITDA margin	Expenses (FX & hedging*)	EBITDA excl. FX & hedging	EBITDA margin excl. FX & hedging
Q1	40	17%	-2	42	18%
Q2	32	13%	-18	50	20%
Q3	29	13%	-16	45	19%
Q4	23	11%	-10	33	15%
FY	124	13%	-46	170	18%

* other operating income and expenses influenced by FX effects, mainly due to hedging . In 2015, FX effects added up to expenses of 46 mn EUR.

EBITDA margin q-o-q impacted by lower volume and hedging

EBITDA, in mn EUR

EBITDA margin



Comments

- ▶ EBITDA impacted by lower volumes and negative FX effects*
- ▶ negative FX effects of 10 mn EUR in Q4 reducing EBITDA margin by 4 percentage points
- ▶ Cost reduction program on track

* other operating income and expenses influenced by FX effects, mainly due to hedging . In FY 2015, FX effects added up to expenses of 46 mn EUR.

Slow pace of Q4 carries into Q1 2016

Q4 2015 Comments

- ▶ Lower sales volume driven by inventory adjustments in the value chain, price pressure in USD and some unfavorable product mix
- ▶ Cost roadmap on track
- ▶ EBITDA margin excluding hedging and FX effects* at 15%

2016 Challenges and Opportunities

- ▶ Inventory adjustments in the value chain seem to be done
- ▶ Customers expect moderate demand in Q1 2016
- ▶ Ongoing price pressure in contract currency expected for H1 2016
- ▶ Cost roadmap on track: savings of 30 to 35 mn EUR expected in FY 2016
- ▶ negative FX effects of around 10 to 15 mn EUR expected in 2016 (if USD/EUR at 1.10); the majority to be recognized in Q1 2016

* other operating income and expenses influenced by FX effects, mainly due to hedging . In Q4 2015, FX effects added up to expenses of 10 mn EUR.

Issuer, Contact and Additional Information

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Additional Information

ISIN:	DE000WAF3001
WKN:	WAF300
Deutsche Börse:	WAF
Listing:	Frankfurt Stock Exchange Prime Standard

Financial Calendar

Full Year 2015 Results:	March 16, 2016
Q1 2016 Results:	April 28, 2016
Annual Shareholder Meeting:	May 12, 2016
Q2 2016 Results:	July 28, 2016
Q3 2016 Results	October 27, 2016



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