

HERZLICH WILLKOMMEN

ZUR

**SILTRONIC AG
HAUPTVERSAMMLUNG**

DR. TOBIAS OHLER

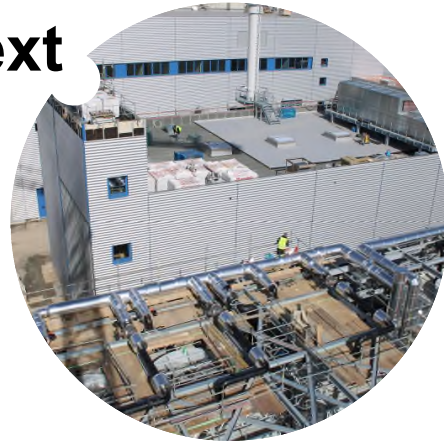
Aufsichtsratsvorsitzender
Siltronic AG

DR. CHRISTOPH VON PLOTTHO

CEO
Siltronic AG

Ein Rückblick auf das letzte Jahr der Siltronic

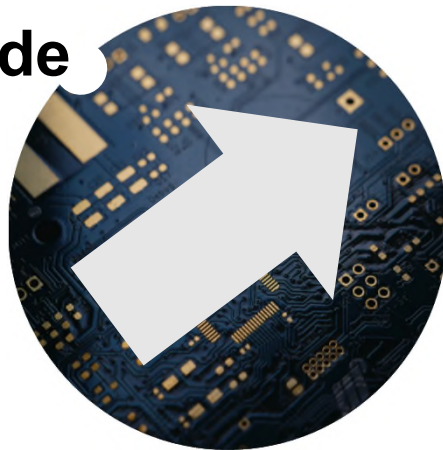
FabNext



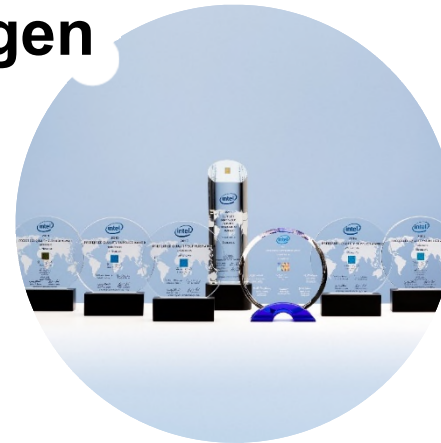
Klimaziele



Rekorde



Auszeichnungen



Quelle: Siltronic AG, vishnu-mohanam/unsplash.com, noah-buscher/unsplash.com

Siltronic erzielt Rekordergebnis im Jahr 2022

Umsatz	EUR 1.805,3 Mio. (2021: EUR 1.405,4 Mio.)
EBITDA	EUR 671,6 Mio. (2021: EUR 466,4 Mio.) EBITDA Marge: 37,2% (2021: 33,2%)
EBIT	EUR 495,6 Mio. (2021: EUR 316,9 Mio.) EBIT Marge: 27,5% (2021: 22,5%)
Periodengewinn	EUR 390,6 Mio. (2021: EUR 253,3 Mio.)
Gewinn je Aktie	EUR 13,02 (2021: EUR 8,44)

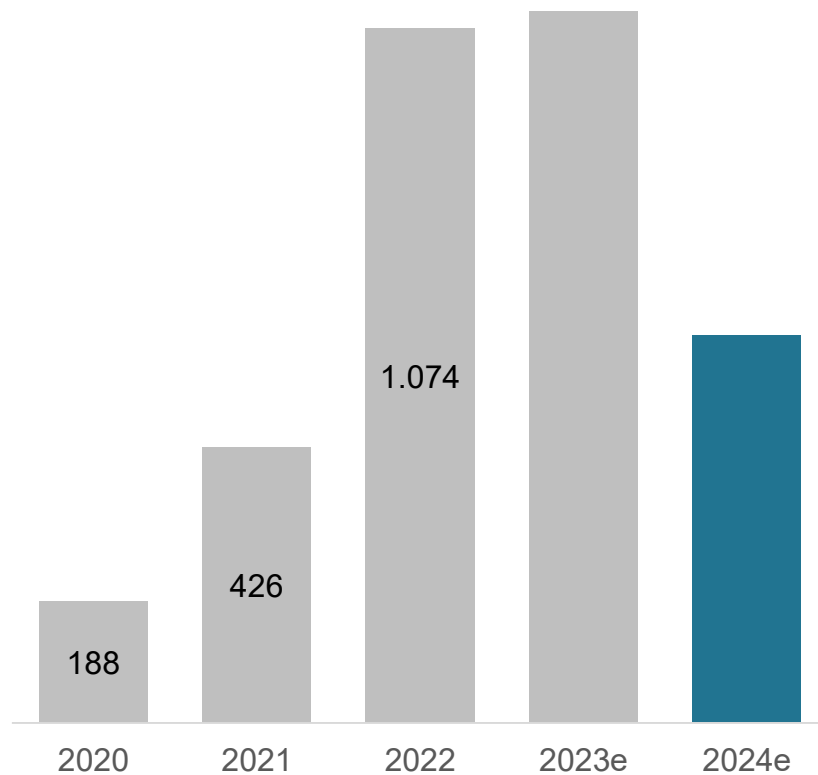
Starke Finanzzahlen trotz Rekordinvestitionen in die Zukunft



Quelle: Siltronic AG

Investitionen in die Zukunft

Investitionen, in EUR Mio.



FabNext, Singapur



80% Langfristige Kundenverträge während der Ausbauphase



konservative Finanzierung:

- ▶ Kundenanzahlungen
- ▶ vorhandene Liquidität
- ▶ künftige Cashflows
- ▶ Fremdfinanzierung



Quelle: Siltronic AG

FabNext in Singapur mit großen Chancen für Siltronic

Führende Technik



**Modernste
Siltronic Fabrik**



**Umfassend
automatisiert**



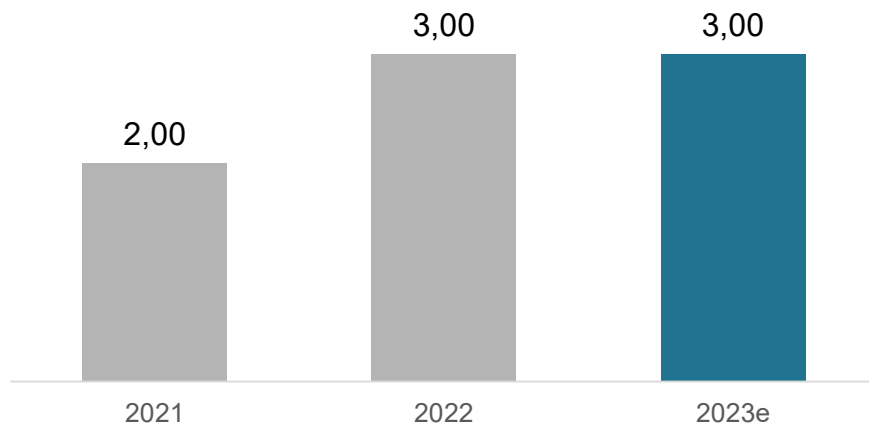
**Beeindruckende
EBITDA Marge**



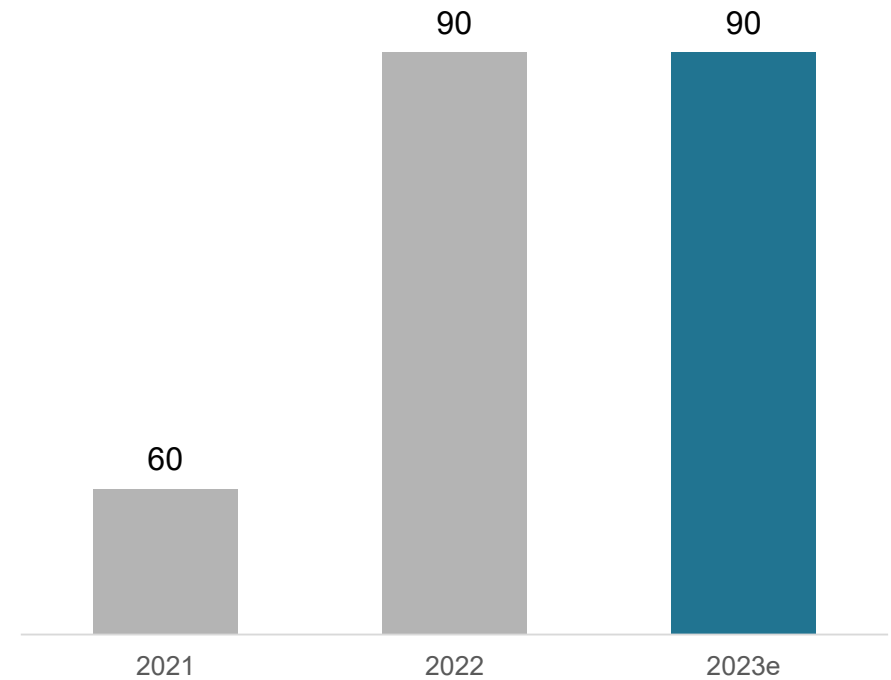
Quelle: Siltronic AG

Dividende von EUR 3,00 je Aktie

Dividende je Aktie, in EUR

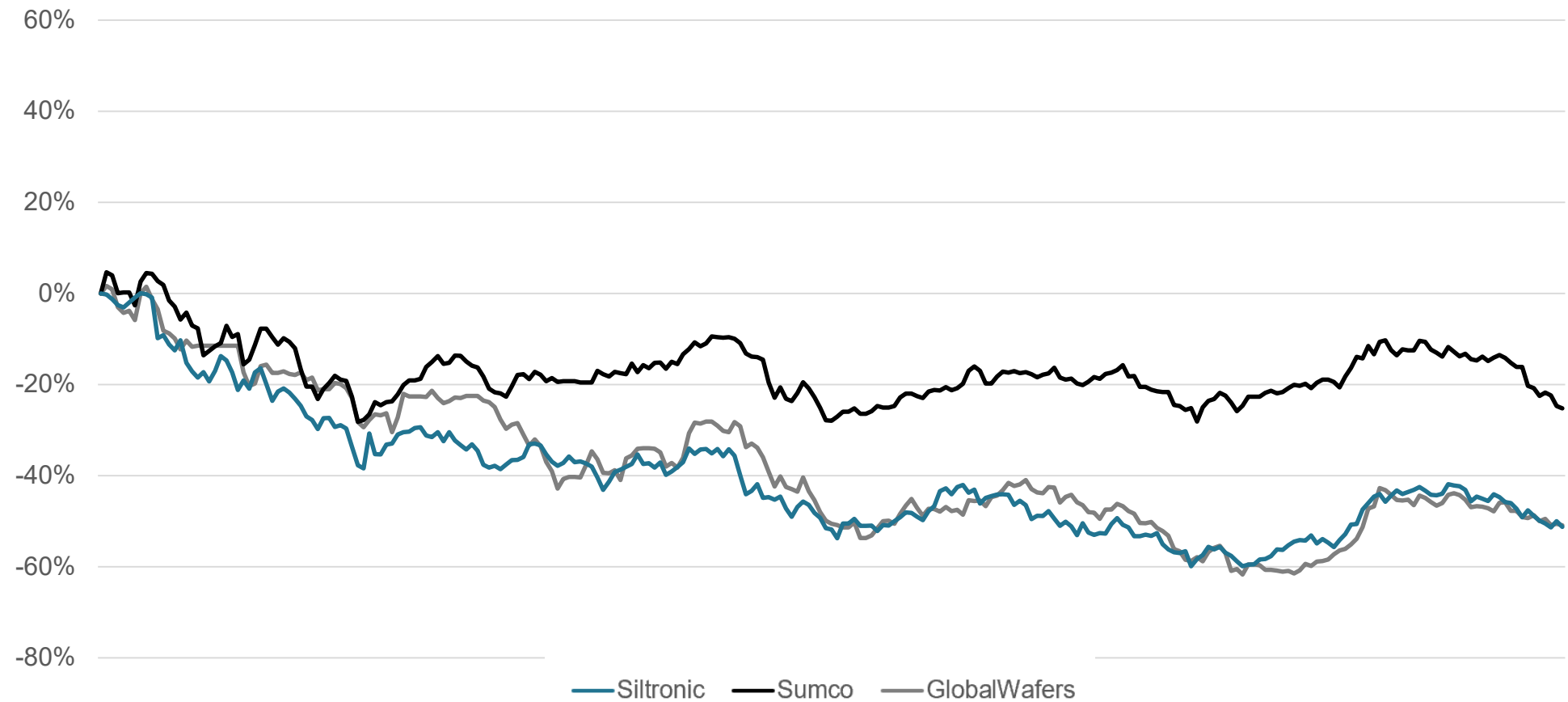


Dividendenzahlung, in EUR Mio.



Aktienkursentwicklung 2022

Kursverlauf der Siltronic-Aktie im Vergleich zu Wettbewerbern 2022, in %



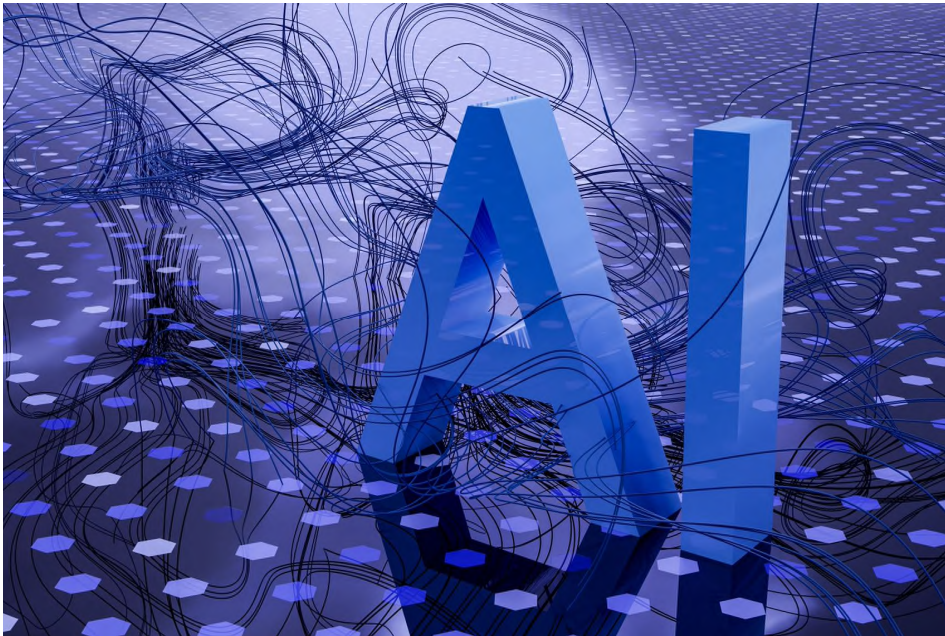
Quelle: Bloomberg, 25. April 2023

Ausblick auf das erste Quartal und das Jahr 2023



Quelle: nigel-tadyanehondo/unsplash.com

Megatrends fördern den Bedarf an Waferfläche



Quelle: AI_steve-johnson/unsplash.com, phonlamaipphoto /stock.adobe.com

Beispiel eines Automobils






Ehrgeizige Klimaziele: Unser Anspruch ist es, nachhaltig zu wirtschaften

Siltronic Klima Aktionsprogramm

- ▶ Siltronic verpflichtet sich mit der Science Based Target Initiative, die globale Erwärmung auf 1.5°C zu beschränken:
 - ▶ **Bis 2030:** 50% Reduktion der CO₂ Emissionen (Scope 1 + 2)
 - ▶ **Bis 2045:** „net zero“

Wesentliche Treiber:

-  ▶ Energieeffizienz
-  ▶ Erzeugung von erneuerbarer Energie
-  ▶ Beschaffung von erneuerbarer Energie

Nachhaltigkeit bei Siltronic



Quelle: Blindeninstitutsstiftung, CamDelta Bavaria, Sustainalytics, Umweltallianz Sachsen, CDP, issgovernance, responsiblebusiness.org, unric.org, globalcompact

Der nachhaltige Wafer



Quelle: weerapat1003/stock.adobe.com

DR. CHRISTOPH VON PLOTTHO

CEO
Siltronic AG

Verabschiedung und
Schlussworte

DR. TOBIAS OHLER

Aufsichtsratsvorsitzender
Siltronic AG

**DR. MICHAEL
HECKMEIER**

zukünftiger CEO
Siltronic AG

DR. TOBIAS OHLER

Aufsichtsratsvorsitzender
Siltronic AG

**VIELEN DANK
FÜR IHRE
AUFMERKSAMKEIT**

Siltronic AG Hauptversammlung

5. Mai 2023

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