Q3 2026 DEMAND IMPROVING



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KEY MESSAGES OF TODAY'S CALL

Strong wafer demand both in 200 and 300 mm

All major KPIs improved qoq



Pricing has not improved overall yet

Sales outlook revised EBITDA margin narrowed

qoq: Q3 2026 vs. Q2 2026

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Q3 2026: SALES UP 11% ON HIGHER WAFER DEMAND

355

Sales in EUR mn
+11% vs. Q2 2026

22.9

EBITDA margin in %
Q2 2026: 21.6%

-42

EBIT in EUR mn
Q2 2026: EUR -52 mn

40

Capex in EUR mn
Focus on 300 mm

58

Net cash flow in EUR mn
Q2 2026: EUR -27 mn

734

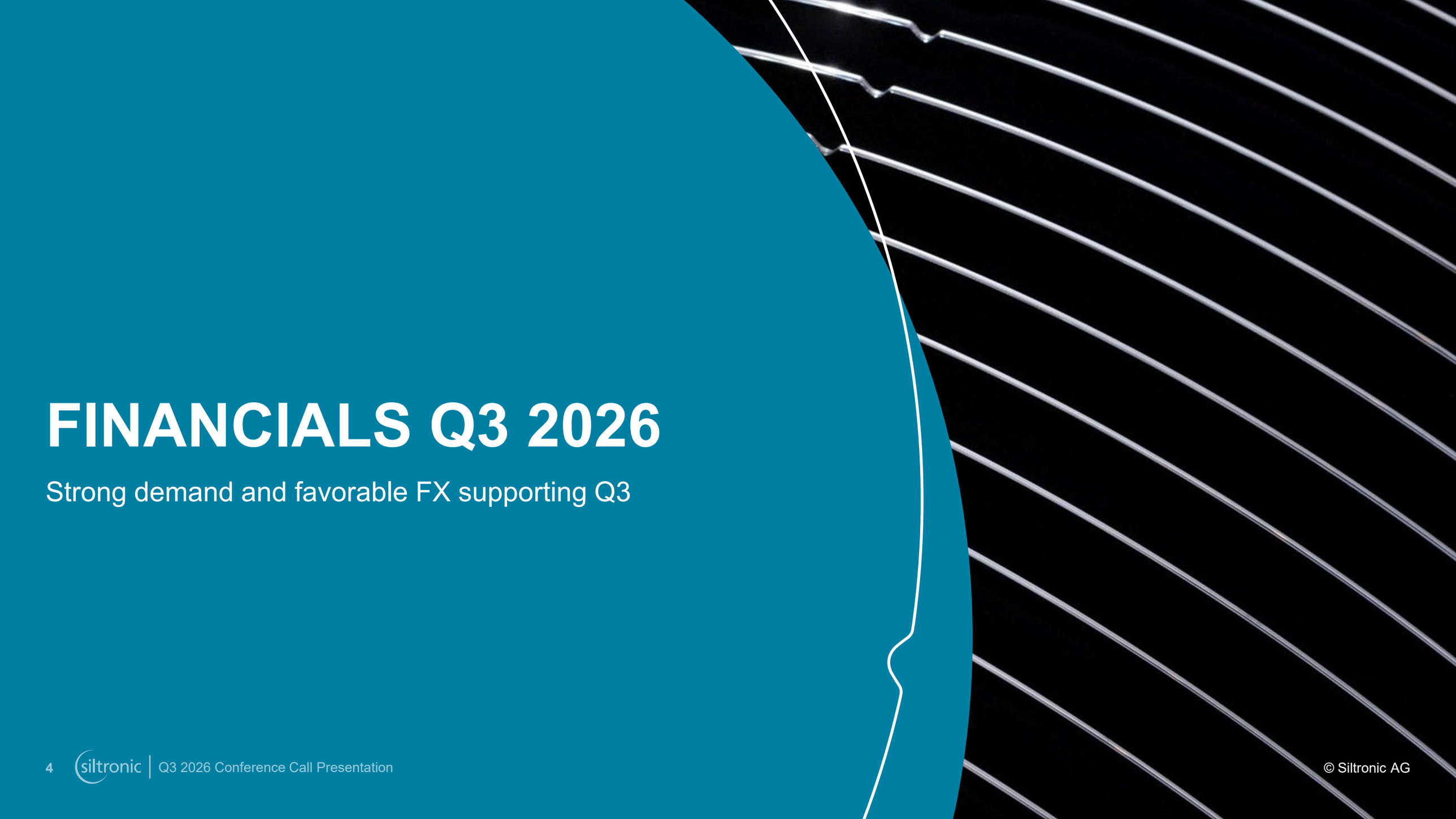
Liquidity in EUR mn
Dec 31, 2025: EUR 534 mn



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FINANCIALS Q3 2026

Strong demand and favorable FX supporting Q3



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HIGHER WAFER DEMAND SUPPORTS SEQUENTIAL IMPROVEMENT

Profit & Loss, in EUR million

	Q3 2026	Q2 2026	9M 2026
Sales	**355**	**322**	**983**
Gross profit	-8	-14	-48
Gross margin, in %	*-2.1*	*-4.5*	*-4.9*
EBITDA	**81**	**69**	**216**
EBITDA margin, in %	*22.9*	*21.6*	*21.9*
EBIT	**-42**	**-52**	**-147**
EBIT margin, in %	*-11.9*	*-16.1*	*-14.9*
Net Income	**-55**	**-63**	**-185**

Comments qoq[1]

Sales

- Sales up 11% on higher wafer area sold
- Pricing, product mix and FX (EUR/USD 1.15 vs. 1.16) played a minor role

EBITDA (margin)

- Fixed-cost absorption improved
- Moderately increasing headwinds from energy, freight and energy-related supplies
- Slightly positive FX and hedging effect after a negative contribution in Q2
- Q2 benefited from inventory build-up

EBIT / Net Income

- Improvement in line with EBITDA, depreciation and financial result slightly adverse

[1] qoq = Q3 2026 vs. Q2 2026

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STRONG BALANCE SHEET AND IMPROVED NET FINANCIAL POSITION

Balance Sheet Composition, in EUR million

	Sep 30, 2026	Dec 31, 2025
Assets	**4,909**	**4,761**
Fixed Assets	3,587	3,714
Inventories & Contract assets	367	315
Receivables	221	198
Cash & Securities	734	534
Equities & Liabilities	**4,909**	**4,761**
Equity	2,195	2,028
Provisions	225	217
Financial Liabilities	1,481	1,489
Liabilities & Prepayments	1,008	1,026

Comments[1]

Fixed Assets **EUR -127 mn**

- Decrease mainly reflecting depreciation exceeding capex of EUR 126 mn, partly offset by SGD currency translation effects

Cash & Securities **EUR +200 mn**

- Increase due to proceeds from the capital increase

Equity Ratio **45%**

Net debt **EUR 620 mn**

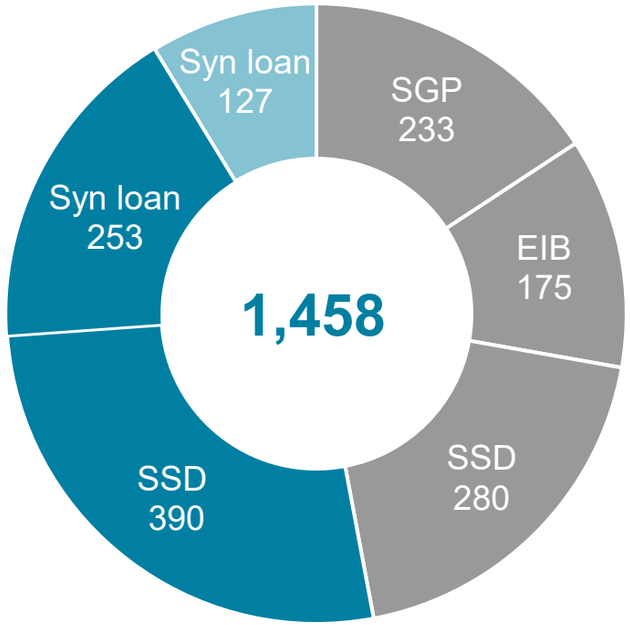
- Reduction of EUR 217 mn, based on proceeds from the capital increase

[1] Sep 30, 2026 vs. Dec 31, 2025

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DEBT STRUCTURE BACKED BY STRONG LIQUIDITY

Debt Financing Instruments
in EUR million



- Fixed loans, drawn
- Variable loans, drawn
- Syn loan, not drawn yet

Figures rounded
SSD = Schuldscheindarlehen (Promissory Note Loan)

Maturity Profile of Debt Financing
in EUR million

Q4 2026	2027	2028	∑ 2029 – 2033
64	251	224	792

Cash & Securities
in EUR million

September 30, 2026		Syn loan (not drawn)
734	+	127

Prepayments
of EUR 515 mn on the balance sheet

Net interest
expenses of roughly EUR 30 mn in 2026

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OUTLOOK 2026

Revised

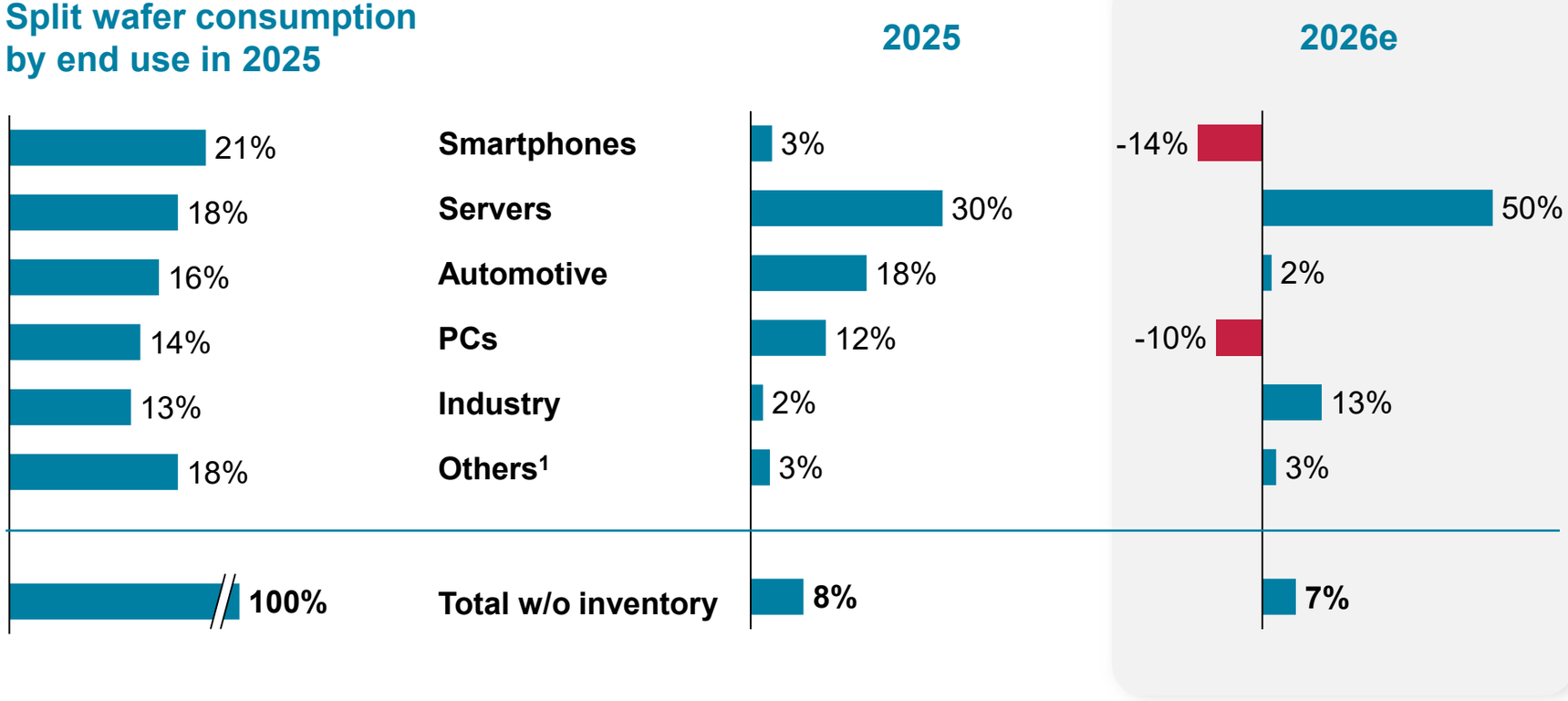


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END MARKETS (PRE INVENTORY) EXPECTED TO GROW BY 7 PERCENT

Growth in Wafer Area Consumption, in % yoy

Split wafer consumption by end use in 2025



AI
driving servers and industry

Shortage
in memory chips weighing on smartphones and PCs

Inventory
restocking in memory contributing to wafer demand

[1]Infrastructure Telecommunications, game consoles, consumer electronics such as televisions, white goods such as refrigerators
Source: Siltronic estimates as of September 2026

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STRONG VOLUME GROWTH IN 2026 DESPITE SD CLOSURE

	300 mm	200 mm	Total 2025 vs. 2026
Volume demand	**Strong**	**Strong volume** since H2, but unfavorable product mix	**Wafer area increasing** despite SD closure
Loading	Improving qoq – **close to full** with further ramp ongoing	**Improving** resuming capacity by staffing	**Clear improvement** sequentially
Prices	Non-LTA: **Edging higher** on limited volumes LTAs: unchanged	H1: Decreasing H2: **Stabilizing** with first positive pricing points	Overall **negative price impact** expected yoy

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2026 SALES GUIDANCE REVISED, EBITDA MARGIN NARROWED

Sales

In the range of 2025[1]
Like for like above 2025[2]

EBIT

Significantly below the previous year

EBITDA margin

Between 22% and 24%

Capex

Between EUR 180 and 200 mn

Depreciation

Between EUR 480 and 500 mn

Net Cash Flow

In the range of the previous year

[1] EUR/USD exchange rate 1.14 for Q4 2026, [2] Excluding the closure of the Small Diameter business and FX impact



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SILTRONIC'S TECHNOLOGICAL LEADERSHIP AND EXCELLENCE RECOGNIZED WITH MULTIPLE AWARDS

EPIC Supplier Award

Intel
April 2025



BEST in Value Award

Samsung
September 2025



Best Silicon Supplier Award

ST
November 2025



Best Supplier Award

SSMC
August 2026



Outstanding Quality Performance Award

Infineon
September 2026



Outstanding Supplier Performance Award

Micron
October 2026



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Financial Calendar and Events

November 9, 2026
BNP Paribas Roadshow, Paris

November 11, 2026
Metzler Frankfurt Roadshow

November 20, 2026
Morgan Stanley TMT Conference, Barcelona

November 23, 2026
Deutsches Eigenkapitalforum Conference, Frankfurt

November 25, 2026
GS European AI & Semis Symposium (virtual)

November 30, 2026
Berenberg European Conference, London

December 1, 2026
BofA European Tech Fieldtrip (virtual)

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