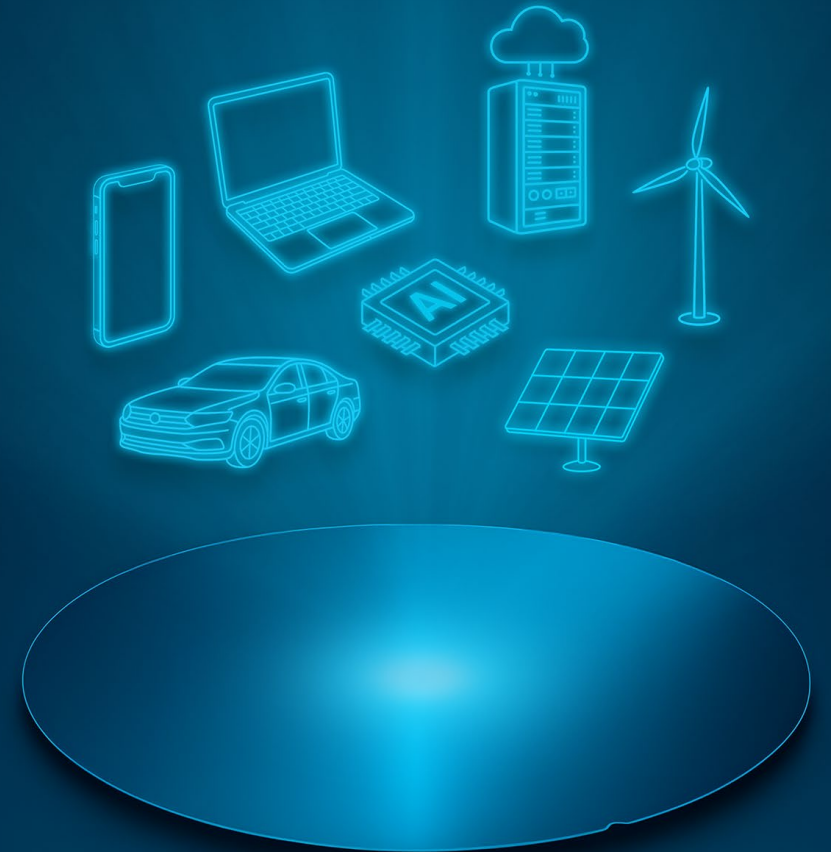




Q2 2026 DEMAND MOMENTUM IMPROVING



Michael Heckmeier & Claudia Schmitt
July 30, 2026

KEY MESSAGES OF TODAY'S CALL



Q2 2026: HIGHER WAFER VOLUME DROVE SALES GROWTH

322

Sales in EUR mn
5% vs. Q1 2026

21.6

EBITDA margin in %
Q1 2026: 21.2%

-52

EBIT in EUR mn
Q1 2026: EUR -52 mn

39

Capex in EUR mn
Focus on 300 mm

-27

Net cash flow in EUR mn
Q1 2026: EUR -90 mn

650

Liquidity in EUR mn
Dec 31, 2025: EUR 534 mn



FINANCIALS Q2 2026

Gradual demand recovery supports Q2 improvement

SUCCESSFUL CAPITAL INCREASE



SIZE

EUR 273 mn

Gross issuance proceeds



CAPITAL INCREASE

10%

of existing share capital
(3.0m new shares)



PRICE

EUR 91.00

~7% discount to prior day's
closing price



METHOD

ABB

Accelerated Bookbuilding,
subscription rights excluded

Use of Proceeds

- Supporting long-term growth and capturing market opportunities
- Strengthening the balance sheet and increasing financial flexibility

Investor Base Quality

- High participation from new and existing long-only investors
- Anchor shareholder HAL supported the transaction with a meaningful order
- Strong demand among European and US investors

HIGHER WAFER SHIPMENTS AND IMPROVED FIXED-COST ABSORPTION SUPPORT SEQUENTIAL IMPROVEMENT

Profit & Loss, in EUR million

	Q2 2026	Q1 2026	H1 2026
Sales	322	307	628
Gross profit	-14	-26	-41
Gross margin, in %	-4.5	-8.5	-6.4
EBITDA	69	65	135
EBITDA margin, in %	21.6	21.2	21.4
EBIT	-52	-52	-104
EBIT margin, in %	-16.1	-17.1	-16.6
Net Income	-63	-67	-130

Comments qoq¹

Sales

- Sales up 4.9% on higher wafer area sold
- Pricing, product mix and FX effects (EUR/USD 1.16 vs. 1.17) broadly neutral

EBITDA (margin)

- Higher wafer shipments and improved fixed-cost absorption supported profitability
- Negative FX and energy hedging effects weighed on results

EBIT

- Broadly stable as higher depreciation offset EBITDA growth

Net income

- Net loss narrowed to EUR -63 mn

¹ qoq = Q2 2026 vs. Q1 2026

CAPITAL INCREASE STRENGTHENS FINANCIAL POSITION

Balance Sheet Composition, in EUR million

	June 30, 2026	Dec 31, 2025
Assets	4,859	4,761
Fixed Assets	3,621	3,714
Inventories & Contract assets	364	315
Receivables	223	198
Cash & Securities	650	534
Equities & Liabilities	4,859	4,761
Equity	2,206	2,028
Provisions	207	217
Financial Liabilities	1,465	1,489
Liabilities & Prepayments	981	1,026

¹ June 30, 2026 vs. Dec 31, 2025

Comments¹

Fixed Assets **EUR -93 mn**

- Mainly reflecting depreciation exceeding capex

Cash & Securities **EUR +116 mn**

- Capital increase proceeds of EUR 273 mn partly offset by cash outflows for capex of EUR 156 mn

Equity Ratio **45%**

Liabilities and Prepayments **EUR -45 mn**

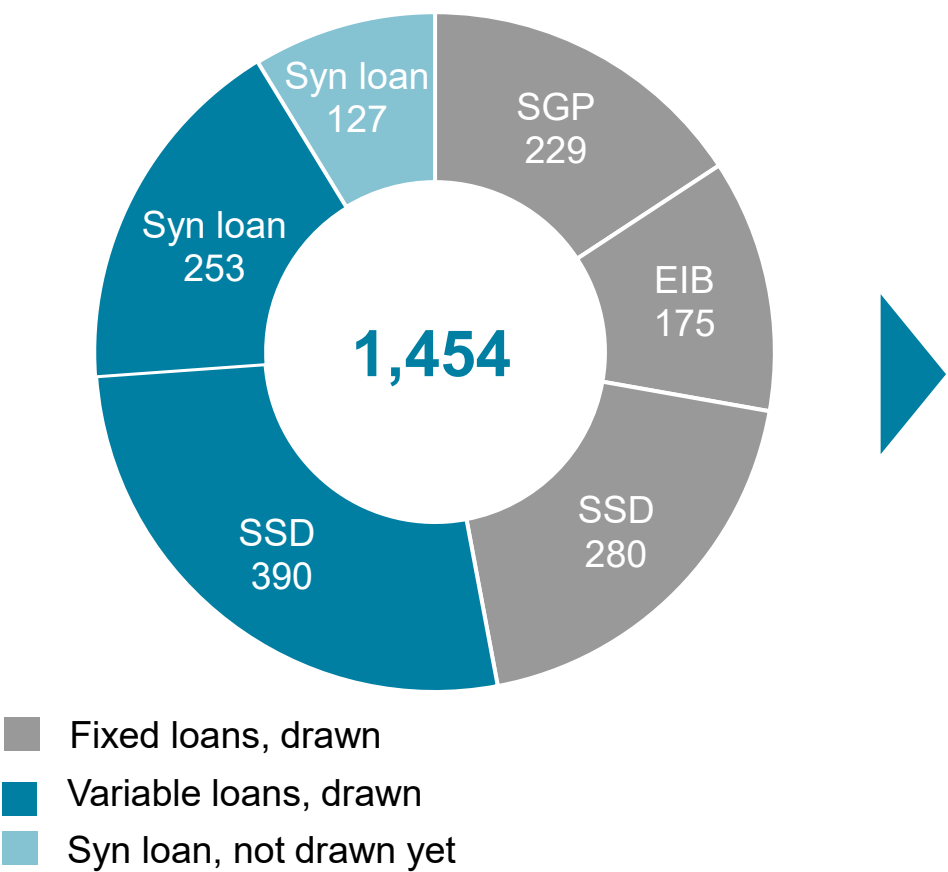
- Lower trade payables following settlement of previously incurred capex

Net debt **EUR 692 mn**

- Reduced following the capital increase

STRONG LIQUIDITY POSITION AND BALANCED DEBT MATURITY PROFILE

Debt Financing Instruments
in EUR million



Figures rounded
SSD = Schuldscheindarlehen (Promissory Note Loan)

Maturity Profile of Debt Financing
in EUR million

H2 2026	2027	2028	Σ 2029 – 2033
63	250	220	790

Cash & Securities
in EUR million

June 30, 2026	Syn loan (not drawn)
650	127



Prepayments
of around EUR 10 mn expected to be refunded in 2026



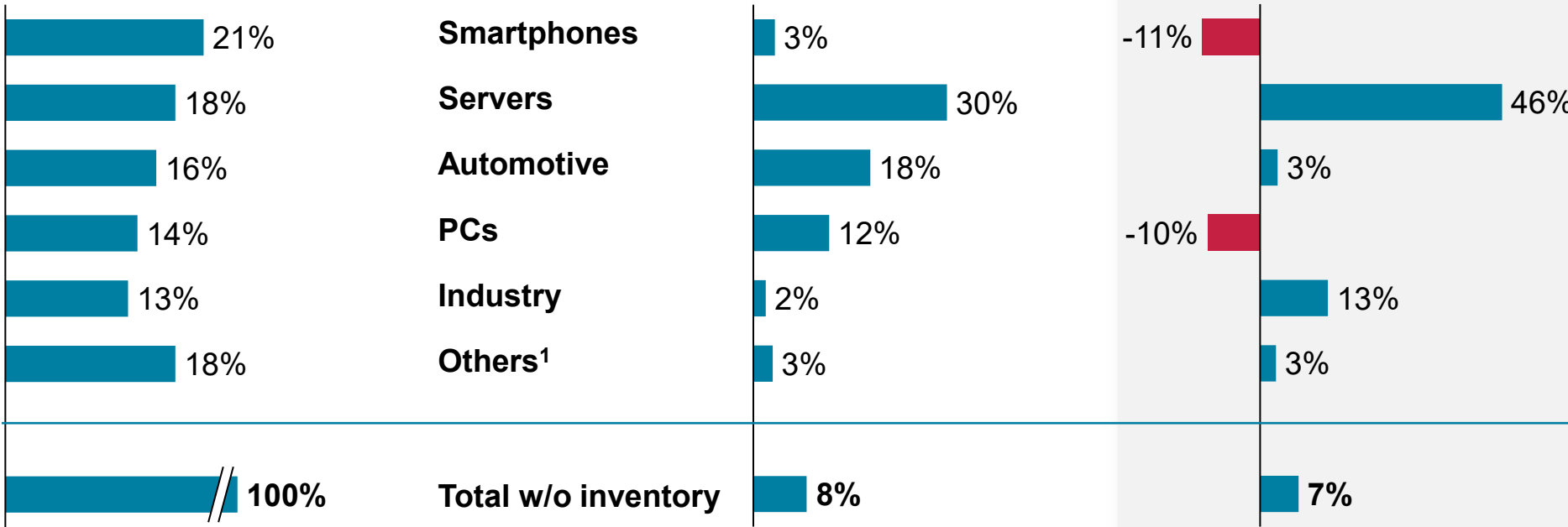
Interest
expenses in the ballpark of EUR 50 mn in 2026

OUTLOOK 2026

END MARKETS (PRE INVENTORY) EXPECTED TO GROW BY 7 PERCENT

Growth in Wafer Area Consumption, in % yoy

Split wafer consumption by end use in 2025



Inventory impact on wafer demand



Memory rebuilding, Power elevated



Server
driven by AI



Cars
with continued moderate growth



Industry
gaining further momentum

¹Infrastructure Telecommunications, game consoles, consumer electronics such as televisions, white goods such as refrigerators
Source: Siltronic estimates as of June 2026

VOLUME DEMAND RECOVERY EVIDENT

NON-LTA PRICES BELOW REINVEST LEVEL

300 mm



200 mm



Total
2026

Volume
demand



2026
Strong

H1 2026
Sluggish

H2 2026
Strong

Wafer area
increasing yoy
despite SD closure

Prices



Non-LTA
positive
LTA unchanged

H1 2026
Decreasing

H2 2026
Stabilizing

Overall **negative**
price impact
expected



Product Mix

Power subdued
(200 mm)



FX

negative yoy impact
expected (EUR/USD FY
25 1.13, H1 26 1.17)

2026 SALES GUIDANCE EDGED UP

Sales

Low to mid-single digit below 2025¹
like for like on or slightly above 2025²

EBITDA margin

Between 20% and 24%

Depreciation

Between EUR 490 and 520 mn

EBIT

Significantly below the previous year

Capex

Between EUR 180 and 220 mn

Net Cash Flow

In the range of the previous year

¹ EUR/USD exchange rate 1.18 for H2 2026, ² Excluding the impact of the closure of the Small Diameter business and FX impact



Financial Calendar and Events

September 1, 2026
COMMERZBANK & ODDO
BHF Corporate
Conference, Ffm

September 2/3, 2026
Deutsche Bank European
TMT Conference, London

September 21, 2026
Berenberg and Goldman
Sachs, German Corporate
Conference, Munich

September 24, 2026
Baader Investment
Conference, Munich

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