Q2 2026
DEMAND MOMENTUM IMPROVING

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KEY MESSAGES OF TODAY'S CALL

Demand recovery is gaining traction

Q2 2026 improved sequentially

Successful capital increase and MDAX re-entry

Sales guidance edged up

Q2 2026: HIGHER WAFER VOLUME DROVE SALES GROWTH

322
Sales in EUR mn
5% vs. Q1 2026

21.6
EBITDA margin in %
Q1 2026: 21.2%

-52
EBIT in EUR mn
Q1 2026: EUR -52 mn

39
Capex in EUR mn
Focus on 300 mm

-27
Net cash flow in EUR mn
Q1 2026: EUR -90 mn

650
Liquidity in EUR mn
Dec 31, 2025: EUR 534 mn

FINANCIALS Q2 2026

Gradual demand recovery supports Q2 improvement

SUCCESSFUL CAPITAL INCREASE

SIZE

EUR 273 mn

Gross issuance proceeds

CAPITAL INCREASE

10%

of existing share capital
(3.0m new shares)

PRICE

EUR 91.00

~7% discount to prior day's closing price

METHOD

ABB

Accelerated Bookbuilding, subscription rights excluded

Use of Proceeds

- Supporting long-term growth and capturing market opportunities
- Strengthening the balance sheet and increasing financial flexibility

Investor Base Quality

- High participation from new and existing long-only investors
- Anchor shareholder HAL supported the transaction with a meaningful order
- Strong demand among European and US investors

HIGHER WAFER SHIPMENTS AND IMPROVED FIXED-COST ABSORPTION SUPPORT SEQUENTIAL IMPROVEMENT

Profit & Loss, in EUR million

	Q2 2026	Q1 2026	H1 2026
Sales	**322**	**307**	**628**
Gross profit	-14	-26	-41
Gross margin, in %	*-4.5*	*-8.5*	*-6.4*
EBITDA	**69**	**65**	**135**
EBITDA margin, in %	*21.6*	*21.2*	*21.4*
EBIT	**-52**	**-52**	**-104**
EBIT margin, in %	*-16.1*	*-17.1*	*-16.6*
Net Income	**-63**	**-67**	**-130**

Comments qoq[1]

Sales

- Sales up 4.9% on higher wafer area sold
- Pricing, product mix and FX effects (EUR/USD 1.16 vs. 1.17) broadly neutral

EBITDA (margin)

- Higher wafer shipments and improved fixed-cost absorption supported profitability
- Negative FX and energy hedging effects weighed on results

EBIT

- Broadly stable as higher depreciation offset EBITDA growth

Net income

- Net loss narrowed to EUR -63 mn

[1] qoq = Q2 2026 vs. Q1 2026

CAPITAL INCREASE STRENGTHENS FINANCIAL POSITION

Balance Sheet Composition, in EUR million

	June 30, 2026	Dec 31, 2025
Assets	**4,859**	**4,761**
Fixed Assets	3,621	3,714
Inventories & Contract assets	364	315
Receivables	223	198
Cash & Securities	650	534
Equities & Liabilities	**4,859**	**4,761**
Equity	2,206	2,028
Provisions	207	217
Financial Liabilities	1,465	1,489
Liabilities & Prepayments	981	1,026

[1] June 30, 2026 vs. Dec 31, 2025

Comments[1]

Fixed Assets **EUR -93 mn**

- Mainly reflecting depreciation exceeding capex

Cash & Securities **EUR +116 mn**

- Capital increase proceeds of EUR 273 mn partly offset by cash outflows for capex of EUR 156 mn

Equity Ratio **45%**

Liabilities and Prepayments **EUR -45 mn**

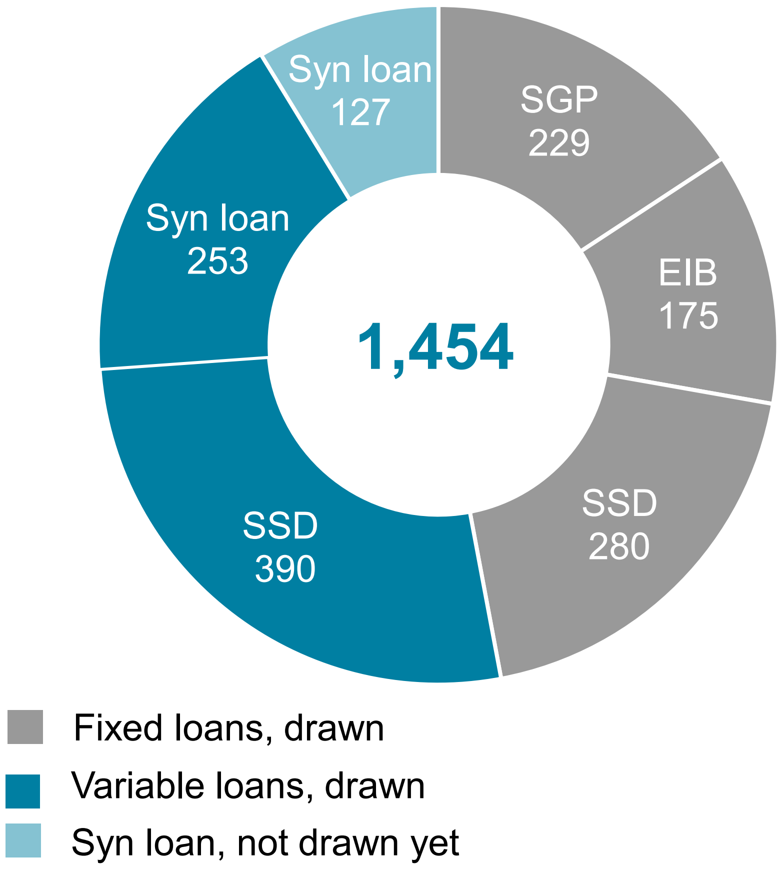
- Lower trade payables following settlement of previously incurred capex

Net debt **EUR 692 mn**

- Reduced following the capital increase

STRONG LIQUIDITY POSITION AND BALANCED DEBT MATURITY PROFILE

Debt Financing Instruments
in EUR million



Figures rounded
SSD = Schuldscheindarlehen (Promissory Note Loan)

Maturity Profile of Debt Financing
in EUR million

H2 2026	2027	2028	∑ 2029 – 2033
63	250	220	790

Cash & Securities
in EUR million

June 30, 2026	+	Syn loan (not drawn)
650		127

Prepayments
of around EUR 10 mn expected to be refunded in 2026

Interest
expenses in the ballpark of EUR 50 mn in 2026

OUTLOOK 2026

END MARKETS (PRE INVENTORY) EXPECTED TO GROW BY 7 PERCENT

Growth in Wafer Area Consumption, in % yoy

Split wafer consumption by end use in 2025		2025	2026e
21%	Smartphones	3%	-11%
18%	Servers	30%	46%
16%	Automotive	18%	3%
14%	PCs	12%	-10%
13%	Industry	2%	13%
18%	Others[1]	3%	3%
100%	**Total w/o inventory**	**8%**	**7%**
	Inventory impact on wafer demand		**Memory rebuilding, Power elevated**

Server
driven by AI

Cars
with continued moderate growth

Industry
gaining further momentum

[1]Infrastructure Telecommunications, game consoles, consumer electronics such as televisions, white goods such as refrigerators
Source: Siltronic estimates as of June 2026

VOLUME DEMAND RECOVERY EVIDENT
NON-LTA PRICES BELOW REINVEST LEVEL

	300 mm	200 mm	Total 2026
Volume demand	**2026** Strong	**H1 2026** Sluggish **H2 2026** Strong	Wafer area **increasing** yoy despite SD closure
Prices	Non-LTA **positive** LTA unchanged	**H1 2026** Decreasing **H2 2026** Stabilizing	Overall **negative** price impact expected

Product Mix
Power subdued (200 mm)

FX
negative yoy impact expected (EUR/USD FY 25 1.13, H1 26 1.17)

2026 SALES GUIDANCE EDGED UP

Sales

Low to mid-single digit below 2025[1]
like for like on or slightly above 2025[2]

EBIT

Significantly below the previous year

EBITDA margin

Between 20% and 24%

Capex

Between EUR 180 and 220 mn

Depreciation

Between EUR 490 and 520 mn

Net Cash Flow

In the range of the previous year

[1] EUR/USD exchange rate 1.18 for H2 2026, [2] Excluding the impact of the closure of the Small Diameter business and FX impact

Financial Calendar and Events

September 1, 2026
COMMERZBANK & ODDO BHF Corporate Conference, Ffm

September 2/3, 2026
Deutsche Bank European TMT Conference, London

September 21, 2026
Berenberg and Goldman Sachs, German Corporate Conference, Munich

September 24, 2026
Baader Investment Conference, Munich

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