



PRELIMINARY FINANCIAL FY 2025 FIGURES

February 3, 2026

PRELIMINARY FINANCIAL FIGURES – ROBUST RESULTS 2025 AS EXPECTED

1,347

Sales in EUR mn
-4.7% vs. FY 2024

23.5%

EBITDA Margin
FY 2024: 25.8%

-2.0%

EBIT Margin
FY 2024: 8.9%

Figures rounded to the nearest million

369

Capex in EUR mn
FY 2024: EUR 523 mn

-85

Net cash flow in EUR mn
FY 2024: EUR -297 mn

837

Net financial debt in EUR mn
FY 2024: EUR 733 mn



FY 2025 LINE WITH GUIDANCE, SUPPORTED BY STRONG Q4

Profit & Loss, in EUR million

	2025	2024	Q4 2025	Q3 2025
Sales	1,347	1,413	372	300
EBITDA	317	364	86	66
EBITDA margin	23.5%	25.8%	23.3%	21.9%
EBIT	-26	125	-34	-31
EBIT margin	-2.0%	8.9%	-9.1%	-10.5%

Millions in table are rounded to the nearest million

Comments

Sales

- 2025 yoy: -4.7%
 - Decline driven by SD shutdown (~ $\frac{1}{3}$ of gap), pricing pressure outside LTAs, product mix and FX effects
 - Conversely, 300 mm volume increased
 - Sales 2025 excluding SD and FX effects on prior year level
- Q4 qoq: +24%, driven by volume shifts from Q3 25 and early 2026 into Q4

EBITDA (margin)

- 2025 yoy: -13% (margin -2.2%-points)
 - Negative impacts from lower sales
 - Positive impacts from cost reduction and fixed cost dilution
- Q4 qoq: +31% (margin +1.4%-points) as a result of sales increase

EBIT

- From August 2025, start of depreciation of key assets of the new Singapore Fab impacts 2025

SD: production of polished and epitaxial wafers with diameters of up to 150 mm in Burghausen
yoy = 2025 vs. 2024; qoq = Q4 2025 vs. Q3 2025

FY 2025 LINE WITH GUIDANCE, SUPPORTED BY STRONG Q4

Cash flow, in EUR million

	2025	2024	Q4-2025	Q3-2025
Capex	369	523	62	86
Net cash flow	-85	-297	102	-31
Net financial debt	837	733	837	933

Comments

Capex

- 2025 yoy: -29%, a further substantial reduction after peak in 2023
- Investment focus remains on 300 mm / Singapore

Net cash flow

- 2025 yoy: +EUR 212 mn, driven by lower investment cash outflows and a positive contribution from investment grants
- Still elevated investment-related liabilities, payable in early 2026

Net financial debt

- 2025 yoy: +EUR 104 mn, net cash flow still negative

Millions in table are rounded to the nearest million

yoy = 2025 vs. 2024

Financial Calendar and Events

Mar 12, 2026

**FY25
results**

Mar 25, 2026

**Jefferies Pan Euro Mid-
Cap Conference, London**

Apr 29, 2026

**Q1 2026
results**

May 8, 2026

AGM

May 28, 2026

**Deutsche Bank European
Champions Conference,
Frankfurt**

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