

PRELIMINARY FINANCIAL FY 2024 FIGURES

PRELIMINARY FINANCIAL FIGURES – 2024 AS EXPECTED

1,413

Sales in EUR mn
-7% vs. FY 2023

26%

EBITDA Margin
FY 2023: 29%

9%

EBIT Margin
FY 2023: 15%

523

Capex in EUR mn
FY 2023: EUR 1.316 mn

-297

Net cash flow in EUR mn
FY 2023: -664 mn

733

Net financial debt in EUR mn
FY 2023: EUR 356 mn



2024: Q4 AND FULL YEAR IN LINE WITH GUIDANCE

Profit & Loss, in EUR million

	2024	2023	Q4-2024	Q3-2024
Sales	1,413	1,514	361	357
EBITDA	364	434	93	89
EBITDA margin	26%	29%	26%	25%
EBIT	125	231	27	29
EBIT margin	9%	15%	8%	8%

Comments

Sales

- 2024 yoy: -7%, mainly due less wafer area sold and slightly lower prices
- Q4 qoq: slight increase due to stronger US Dollar

EBITDA margin

- 2024 yoy: -3%-points due to reduced sales, lower fix cost dilution and effects from FX hedging result (positive in 2023)
- Q4 qoq: +1%-point due improved FX result (negative in Q3)

EBIT margin

- 2024 yoy: -6%-points due to a higher depreciation of EUR 35 mn in addition to negative EBITDA impact
- Q4 qoq: unchanged, positive EBITDA impact balanced by slightly higher depreciation

yoy = 2024 vs. 2023; qoq = Q4 2024 vs. Q3 2024

2024: Q4 AND FULL YEAR IN LINE WITH GUIDANCE

Cash flow, in EUR million

	2024	2023	Q4-2024	Q3-2024
Capex	523	1.316	116	94
Net cash flow	-297	-664	21	-65
Net financial debt	733	356	733	739

Comments

Capex

- Capex reduced by 60% yoy to EUR 523 mn
- Majority relates to new fab in Singapore which started operations in early 2024

Net cash flow

- Significantly improved vs. 2023 due to lower capex
- Continued high cash outflow for investments also due to deferred payments from 2023 capex

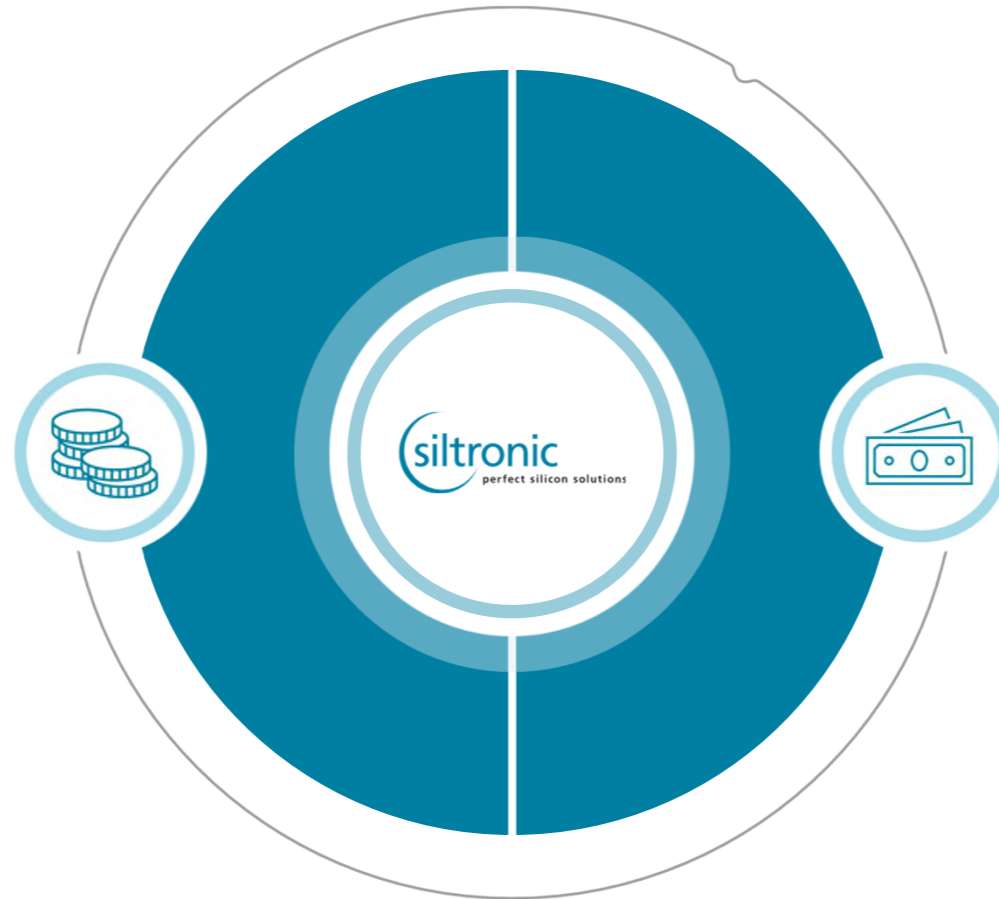
Net financial debt

- Yoy increase of EUR 377 mn driven by capex spending for the new fab
- Dividend payment of EUR 36 mn included

GUIDANCE 2025

Sales

In the region of 2024¹,
yoy no growth expected,
H1 2025 clearly below H2 2024



EBITDA Margin

22% – 27%

¹ EUR/USD: 1.08

Financial Calendar and Events

Mar 6, 2025 FY 2024 results release	Mar 7, 2025 ODDO BHF TMT Forum (virtual)	Mar 11, 2025 BNP Paribas Exane TMT Conference, London	Mar 12, 2025 UBS Technology, Media and Internet Conference, London	Mar 18, 2025 Stifel US Roadshow (virtual)	Mar 20, 2025 Stifel Southern Germany Summit, Stuttgart
---	--	---	--	---	--

Investor Relations Contacts



Verena Stütze

investor.relations@siltronic.com

Tel. +49 89 8564-3133



Stephanie Malgara

investor.relations@siltronic.com

Tel. +49 89 8564-3133

The information contained in this presentation is for background purposes only and is subject to amendment, revision and updating. Certain statements contained in this presentation may be statements of future expectations, future financial performance and other forward-looking statements that are based on management's current views and assumptions and involve known and unknown risks and uncertainties. In addition to statements which are forward-looking by reason of context, including without limitation, statements referring to risk limitations, operational profitability, financial strength, performance targets, profitable growth opportunities and risk adequate pricing, words such as "may", "will", "should", "expects", "plans", "intends", "anticipates", "believes", "estimates", "predicts", "continue", "projects" or "seeks", "potential", "future", or "further" and similar expressions may identify forward-looking statements. By their nature, forward-looking statements involve a number of risks, uncertainties and assumptions which could cause actual results or events to differ materially from those expressed or implied by the forward-looking statements. These include, among other factors, changing business or other market conditions, currency and interest fluctuations, introduction of competitive products, poor acceptance of new products and services, change of the corporate strategy and the prospects for growth anticipated by the management. These and other factors could adversely affect the outcome and financial effects of the plans and events described herein. Statements contained in this presentation regarding past trends or activities should not be taken as a representation that such trends or activities will continue in the future. Siltronic AG does not undertake and does not intend to undertake any obligation to update or revise any statements contained in this presentation, whether as a result of new information, future events or otherwise. In particular, you should not place any reliance on forward-looking statements which speak only as of the date of this presentation.